

SNAPSHOT of HOME Program Performance--As of 06/30/11
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ):

State:

PJ's Total HOME Allocation Received:

PJ's Size Grouping*:

PJ Since (FY):

| Category | PJ | State Average | State Rank | Nat'l Average | Nat'l Ranking (Percentile):* | | |
|--|----------|---------------|------------------|---------------|------------------------------|---------|---------|
| | | | | | Group | C | Overall |
| Program Progress: | | | PJs in State: 31 | | | | |
| % of Funds Committed | 94.77 % | 89.30 % | 3 | 92.63 % | 63 | 65 | |
| % of Funds Disbursed | 91.19 % | 82.62 % | 5 | 86.67 % | 73 | 75 | |
| Leveraging Ratio for Rental Activities | 1.02 | 6.66 | 22 | 5.03 | 20 | 15 | |
| % of Completed Rental Disbursements to All Rental Commitments*** | 100.00 % | 89.75 % | 1 | 88.14 % | 100 | 100 | |
| % of Completed CHDO Disbursements to All CHDO Reservations*** | 95.93 % | 69.68 % | 6 | 76.19 % | 87 | 89 | |
| Low-Income Benefit: | | | | | | | |
| % of 0-50% AMI Renters to All Renters | 69.23 % | 72.98 % | 18 | 81.48 % | 18 | 16 | |
| % of 0-30% AMI Renters to All Renters*** | 69.23 % | 37.62 % | 5 | 45.62 % | 81 | 86 | |
| Lease-Up: | | | | | | | |
| % of Occupied Rental Units to All Completed Rental Units*** | 100.00 % | 96.28 % | 1 | 96.17 % | 100 | 100 | |
| Overall Ranking: | | | In State: | 5 / 31 | Nationally: | 74 73 | |
| HOME Cost Per Unit and Number of Completed Units: | | | | | | | |
| Rental Unit | \$48,720 | \$19,134 | | \$28,750 | 13 Units | 1.10 % | |
| Homebuyer Unit | \$8,991 | \$19,720 | | \$15,714 | 1,135 Units | 94.70 % | |
| Homeowner-Rehab Unit | \$14,314 | \$28,764 | | \$21,140 | 50 Units | 4.20 % | |
| TBRA Unit | \$0 | \$4,043 | | \$3,230 | 0 Units | 0.00 % | |

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (59 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (216 PJs)

C = PJ's Annual Allocation is less than \$1 million (287 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Lee County FL

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

| | Rental | Homebuyer | Homeowner |
|--------------------|-----------|-----------|-----------|
| PJ: | \$98,583 | \$58,965 | \$42,157 |
| State:* | \$73,257 | \$98,353 | \$35,687 |
| National:** | \$103,194 | \$78,960 | \$24,147 |

CHDO Operating Expenses:
(% of allocation)

| | |
|----------------------|---|
| PJ: | 1.0 % |
| National Avg: | 1.2 % |

R.S. Means Cost Index: 0.8

| | Rental % | Homebuyer % | Homeowner % | TBRA % | | Rental % | Homebuyer % | Homeowner % | TBRA % |
|--|--|--|--|---|--|---|--|--|---|
| RACE: | | | | | HOUSEHOLD TYPE: | | | | |
| White: | 92.3 | 51.5 | 50.0 | 0.0 | Single/Non-Elderly: | 100.0 | 28.0 | 16.0 | 0.0 |
| Black/African American: | 0.0 | 16.8 | 16.0 | 0.0 | Elderly: | 0.0 | 5.3 | 40.0 | 0.0 |
| Asian: | 0.0 | 0.3 | 2.0 | 0.0 | Related/Single Parent: | 0.0 | 29.7 | 18.0 | 0.0 |
| American Indian/Alaska Native: | 0.0 | 0.4 | 0.0 | 0.0 | Related/Two Parent: | 0.0 | 30.7 | 22.0 | 0.0 |
| Native Hawaiian/Pacific Islander: | 0.0 | 0.0 | 0.0 | 0.0 | Other: | 0.0 | 6.3 | 4.0 | 0.0 |
| American Indian/Alaska Native and White: | 0.0 | 0.0 | 0.0 | 0.0 | | | | | |
| Asian and White: | 0.0 | 0.0 | 0.0 | 0.0 | | | | | |
| Black/African American and White: | 0.0 | 0.0 | 0.0 | 0.0 | | | | | |
| American Indian/Alaska Native and Black: | 0.0 | 0.0 | 0.0 | 0.0 | | | | | |
| Other Multi Racial: | 0.0 | 0.2 | 0.0 | 0.0 | | | | | |
| Asian/Pacific Islander: | 0.0 | 0.3 | 0.0 | 0.0 | | | | | |
| ETHNICITY: | | | | | | | | | |
| Hispanic | 7.7 | 30.6 | 32.0 | 0.0 | | | | | |
| HOUSEHOLD SIZE: | | | | | SUPPLEMENTAL RENTAL ASSISTANCE: | | | | |
| 1 Person: | 76.9 | 22.7 | 36.0 | 0.0 | Section 8: | 0.0 | 0.3 [#] | | |
| 2 Persons: | 15.4 | 24.6 | 24.0 | 0.0 | HOME TBRA: | 0.0 | | | |
| 3 Persons: | 7.7 | 22.0 | 14.0 | 0.0 | Other: | 53.8 | | | |
| 4 Persons: | 0.0 | 18.4 | 22.0 | 0.0 | No Assistance: | 46.2 | | | |
| 5 Persons: | 0.0 | 7.7 | 4.0 | 0.0 | | | | | |
| 6 Persons: | 0.0 | 3.3 | 0.0 | 0.0 | | | | | |
| 7 Persons: | 0.0 | 0.9 | 0.0 | 0.0 | | | | | |
| 8 or more Persons: | 0.0 | 0.4 | 0.0 | 0.0 | | | | | |
| | | | | | # of Section 504 Compliant Units / Completed Units Since 2001 | | | | 4 |

* The State average includes all local and the State PJs within that state

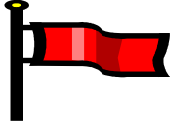
** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Lee County State: FL Group Rank: 74
 (Percentile)
 State Rank: 5 / 31 PJs Overall Rank: 73
 (Percentile)
 Summary: 1 / Of the 5 Indicators are Red Flags

| FACTOR | DESCRIPTION | THRESHOLD* | PJ RESULTS | RED FLAG |
|-------------------------------------|---|------------|------------|--|
| 4 | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 85.50% | 100 | |
| 5 | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS | < 60.40% | 95.93 | |
| 6 | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME | < 70%** | 69.23 |  |
| 8 | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS | < 92.15% | 100 | |
| "ALLOCATION-YEARS" NOT DISBURSED*** | | > 2.980 | 1.37 | |

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2006 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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